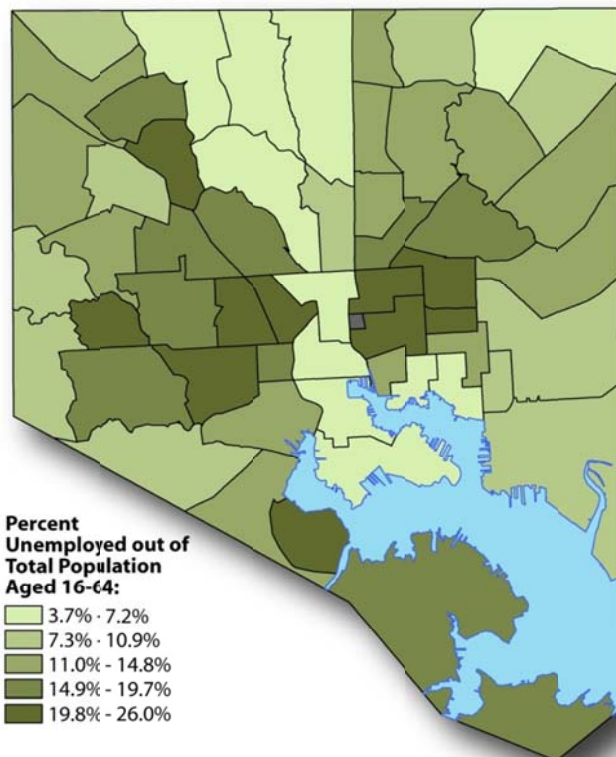


Baltimore City is the regional center for the metropolitan area in terms of both population and economic activity. The City is home to nearly 621,000 residents who are a major source of labor for businesses in the City, region and State. The City is also attracts many businesses and workers daily. However, the City is economically distressed in comparison to the State of Maryland. In 2011, according to the Maryland Department of Labor and Licensing, the State unemployment rate was 7.3% and the City's was 10.5%¹.

Although *Vital Signs* reports have been tracking economic-related indicators since 2000, two major trends have influenced the new additions in *Vital Signs 11*. First, the increasing focus on “buying

Unemployment Rate, 2007-2011



local” has made local entrepreneurship and patronage (particularly for access to basic needs such as food and banks) a critical part of quality of life in urban neighborhoods. The second trend lies in the “regionalization” of jobs, which means that residents in Baltimore must be able to access jobs throughout the metropolitan area over the course of their career². To understand the flow of workers to jobs, the U.S. Census Bureau has developed the Longitudinal Employer-Household Dynamics (LEHD) program to provide data for local decision-making.

In *Vital Signs 11*, nineteen workforce and economic development indicators are tracked for Community Statistical Areas³

¹ For more information, visit <http://www.dllr.state.md.us/lmi/laus/>

² Brooking Institute (2013). *Missed Opportunity: Transit and Jobs in Metropolitan America*. <http://www.brookings.edu/research/reports/2011/05/12-jobs-and-transit>

³ CSAs are groups of census tracts that correspond to neighborhoods. See *Vital Signs 11* Introduction

(CSAs) that measure the importance of and role of the City as both a major source of labor and as a center of economic activity. These indicators are grouped into the following categories: *labor force participation and employment; educational attainment; commercial investment activity, business size and age; neighborhood businesses; and regional dynamics.*

Data

Data for *Vital Signs 11* Workforce and Economic Development Indicators comes from the 2007-2011 American Community Survey, the Longitudinal Employer-Household Dynamics (LEHD), InfoUSA, and the Baltimore City Department of Housing and Community Development. When possible, indicators are created by normalizing data by the number of residents or commercial properties to establish rates that allow for comparison across neighborhoods and over time.

Labor Force Participation and Employment⁴

Residents in Baltimore City who are of working age fall into three main categories: in the labor force (employed), actively seeking employment (unemployed), and those who are not in the labor force either by choice or by circumstance. Residents who are “discouraged” or believe that they cannot find work and therefore are not actively seeking a job are classified as ‘not in the labor force’.

- Based on the 2007-2011 ACS, 54.4% of the City residents of working age (between 16 and 64 years old) were **employed** and 7.9% of the City’s residents between the ages of 16 and 64 were **unemployed** and seeking work. These figures represent the City’s total labor force, which means that over one-third (37.6%) of the City’s residents between the ages of 16 and 64 were **not in the labor force**.
- The CSAs with the **largest** percentage of working age residents who were employed were Canton (74.9%), Fells Point (74.2%), Mt. Washington/ Coldspring (73.3%), and South Baltimore (70.4%). The CSAs with the **lowest** percentage of working age residents who were employed lived in Oldtown/Middle East (33.8%), Upton/Druid Heights (35.2%), Clifton-Berea (38.6%), Greenmount East (38.7%), and Southern Park Heights (39.7%).
- Conversely, the CSAs with the **largest** percentage of unemployed persons looking for work lived in Southwest Baltimore (14.7%), Southern Park Heights (14.0%), and Edmonson Village (13.7%). The CSAs with the **lowest** percentage of unemployed persons seeking work

⁴ Source: America Community Survey 2007-2011

lived in Canton (2.8%), Greater Roland Park/Poplar Hill (2.9%), and Downtown/Seton Hill (3.0%).

- Whether by choice or by circumstance, the CSAs with the **largest** percentage of residents not in the labor force included Oldtown/Middle East (56.3%), Upton/Druid Heights (52.6%), and Clifton-Berea (50.8%). The CSAs with the **smallest** percentage were Fells Point (21.2%), Canton (22.1%), Mt. Washington/Coldspring (23.4%), South Baltimore (23.9%), and Highlandtown (24.9%).
- Focusing only on the population in labor force, the unemployment rate which measures the share of jobless persons who are looking for work in Baltimore City was 12.6% based on the 2007-2011 ACS. The unemployment rate by CSA ranged from a **low** of 3.7% in Canton to a **high** of 26.0% in Southern Park Heights.

Educational Attainment

For than ever before, completion of a high school diploma is required for even applying to many 21st-century jobs. Completing a bachelor's degree is increasingly influencing lifetime potential earnings⁵. *Vital Signs 11* tracks three indicators on educational attainment for the multiple stages of high school and college education.

- Based on the 2007-2011 ACS, 21.5% of the City's residents over the age of 25 had not received a high school diploma. The CSAs with the **largest** percentage of residents without a high school diploma were Madison/East End (41.8%), Orangeville/East Highlandtown (41.2%), and Oldtown/Middle East (38.8%). The CSAs with the **smallest** percentage were Greater Roland Park/Poplar Hill (2.8%), North Baltimore/Guilford/Homeland (3.5%), Mt. Washington/Coldspring (5.2%), and Cross-Country/Cheswolde (8.0%).
- Over half (52.7%) of the City's residents over the age of 25 received either a High School diploma, completed some college, or received an Associate's degree as the extent of their formal education. The CSA with the **greatest** percentage of residents over the age of 25 with a High School degree, some college, or an Associate's degree was Cherry Hill (68.9%) while the **smallest** percentage was Greater Roland Park/Poplar Hill (20.6%).
- During the 2007-2011 time period, 25.8% of the City's residents over the age of 25 received a Bachelor's degree or above (Graduate or Professional degree). The CSAs with the **largest** percentage of residents with a Bachelor's degree or above were Greater Roland Park/Poplar

⁵ Anthony Carnevale et al (2011). *The College Payoff*. The Georgetown University Center on Education and the Workforce

Hill (76.6%), North Baltimore/Guilford/Homeland (74.2%), and Mt. Washington/Coldspring (68.9%). The CSAs with the **lowest** percentage of residents with college degrees were Madison/East End (2.9%), Midway/Coldstream (4.2%), Cherry Hill (5.1%), Greenmount East (5.4%), and Sandtown-Winchester/Harlem Park (5.5%).

Commercial Investment Activity⁶

Commercial properties and establishments in neighborhoods are an important part of urban life for the jobs as well as amenities they provide. Upkeep of commercial properties is an indicator of commercial investment and is equally important to owners of residential properties in the area as their respective values are mutually dependent. Overall in the City, the number of commercial properties has decreased during the past few years, but for the first time since economic downturn in 2007, the percentage of businesses applying for and receiving rehabilitation permits has increased.

- The number of commercial properties in Baltimore City decreased by less than 1% from 15,828 in 2010 to 15,741 in 2011. From 2010 to 2011, there were 11 CSAs that experienced an **increase** in the number of commercial properties with Oldtown/Middle East (6 commercial properties) and Canton (5 commercial properties) having the greatest increases. The CSAs that experienced the greatest **decreases** were in Brooklyn/Curtis Bay/Hawkins Point (42 commercial properties) and Downtown/Seton Hill (20 commercial properties).
- Despite the decrease in the number of commercial properties, from 2010 to 2011 the percentage of commercial properties that applied for and received a rehabilitation permit greater than \$5,000 **increased** from 12.4% in 2010 to 13.6% in 2011. In 2011, the CSAs with the **largest** percentage of commercial businesses with rehabilitation permits where at over \$5,000 was Cherry Hill (38.7%) and South Baltimore (30.6%). The CSAs with the **smallest** percentage of commercial properties with a rehabilitation permit were Madison/East End (1.6%) and Lauraville (2.2%).

⁶ Source Baltimore City Department of Housing and Community Development

Business Size and Age⁷

The vast majority of businesses in the United States are small- to mid-sized firms. Aside from clusters of business activity such as downtowns or regional centers, most firms are located in neighborhoods. The ability to start and sustain a business is often related to the environment in the surrounding area that enables entrepreneurship and success.

- In 2011, there were 19,318 businesses located in Baltimore City. The largest numbers of businesses were located in Downtown/Seton Hill (2,730), Midtown (993), Greater Charles Village/Barclay (842), and Medfield/Hampden/Woodberry (818). The number of businesses **decreased** by 4.6% from 20,243 in 2010 to 19,318 in 2011. The CSAs with the greatest **decline** were Downtown/Seton Hill (-255) and Midtown (-107). The CSAs experiencing the greatest **increases** in the number of businesses Brooklyn/Cutis Bay/Hawkins Point (+85), Harford/Echodale (+38), and Greater Mondawmin (+37).
- In 2011, there were a total of 342,817 persons employed by businesses located in Baltimore City. The total number of persons employed in businesses located in Baltimore City **declined** by 34,275 persons (-9.1%) from 377,092 in 2010 to 342,817 in 2011. The CSAs that experienced the greatest **increase** in total employment were Harbor East/Little Italy (+3,688) and Downtown/Seton Hill (+1,787).
- From 2010 to 2011, the number of small businesses (businesses reporting fewer than 50 employees) **decreased** by 4.2% from 19,321 in 2010 to 18,503 in 2011. In 2011, 14% of the small businesses in Baltimore City are located in the Downtown/Seton Hill CSA.
- In 2011, 8.1% of the businesses located in Baltimore City were less than one year old. The CSAs with the **largest** percentage of businesses less than one year old were located in Belair-Edison (12.1%) and Forest Park/Walbrook (12.0%).

Data Fact:

In 2011, the Forest Park/Walbrook CSA had the highest percentage of businesses less than 1-, 2- and 4-years-old.

⁷ Source InfoUSA, which is a national marketing firm, that collects data for each business through a combination of methods including phone directories, product registrations, United States Postal Service files, and surveys. As a result of how the data is collected, there can be significant variation from year to year in the number of businesses and employment. Additionally, firms with multiple branches or establishments may report their total employment out of a single location which may distort an accurate count of employees. For these reasons, long-term comparisons of the data between years are not recommended.

- From 2010 to 2011, the percentage of businesses located in Baltimore City that were less than two years old **decreased** from 20.0% in 2010 to 14.8% in 2011. In 2011, the CSAs with the **largest** percentage of firms that were less than two years old were located in Forest Park/Walbrook (23.9%), Dorchester/Ashburton (20.9%), Poppleton/The Terraces/Hollins Market (20.9%), and Lauraville (20.5%).
- From 2010 to 2011, the percentage of businesses located in Baltimore City that were less than four years old **decreased** from 34.2% in 2010 to 31.6% in 2011. The CSAs with the largest percentage of firms that were less than four years old were located in Forest Park/Walbrook (43.0%), Poppleton/The Terraces/Hollins Market (41.8%), and Northwood (40.7%).

Neighborhood Businesses

Access to neighborhood amenities helps attract and retain residents to an area particularly in an urban context. Neighborhood businesses for the following *Vital Signs 11* indicators include coffee shops, doctors' offices, grocery stores and retail shops.

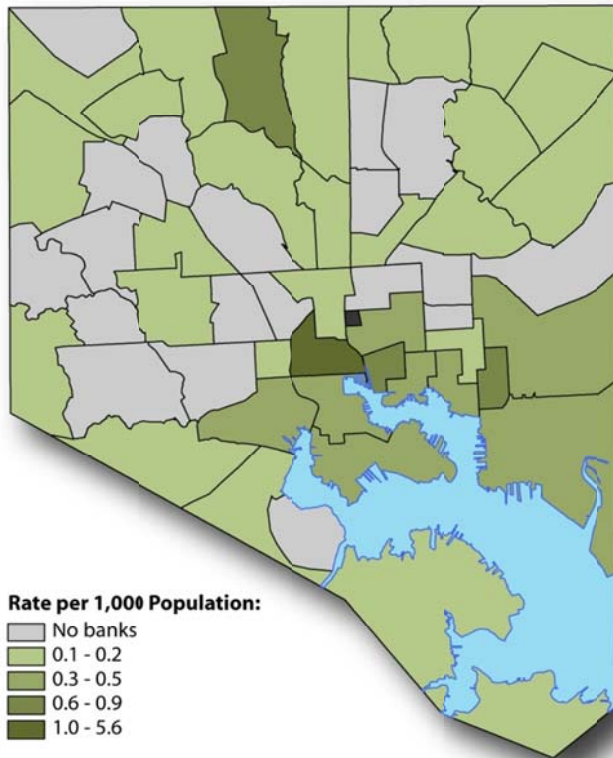
- The number of neighborhood businesses **decreased** from 14,116 in 2010 to 13,621 in 2011. While the **greatest** number of neighborhood businesses is located in the Downtown/Seton Hill CSA (2,041 in 2011) this CSA also experienced the greatest change from 2010 to 2011 with a 7.6% **decrease** in neighborhood businesses.
- In 2011, there were nearly 22 neighborhood businesses per 1,000 residents in Baltimore City. This is a slight **decrease** from 22.7 per 1,000 residents in 2010. In 2011, the CSAs with the **largest** number of neighborhood businesses per 1,000 residents included Downtown/Seton Hill (421.3 per 1,000 residents), Inner Harbor/Federal Hill (69.4 per 1,000 residents), and Midtown (48.3 per 1,000 residents). The CSAs with the **fewest** number of neighborhood businesses per 1,000 residents included Dickeyville/Franklinton (4.1 per 1,000 residents), Edmonson Village (5.2 per 1,000 residents), and Northwood (5.6 per 1,000 residents).
- The number of persons employed in neighborhood businesses **decreased** by 6.6% from 204,596 in 2010 to 191,144 in 2011.

Banking⁸

In 2008, the Baltimore Neighborhood Drilldown Study⁹ showed that many of the City's neighborhoods were "underbanked" which means that many residents did not have access to

⁸ Source: Federal Deposit Insurance Corporation (FDIC)

Rate of Banks by Population, 2011



traditional financial institutions in their neighborhood. Without access, saving money or obtaining a credit record is often difficult.

- In 2011, there were a total of 124 banks and bank branches located in Baltimore City. By far the **greatest** number of banks and bank branches was located in Downtown/Seton Hill (27) followed by Highlandtown (7) and Cedonia/Frankford (6). The CSAs with the **greatest** number of banks and bank branches per 1,000 residents were Downtown/Seton Hill (5.6 per 1,000 residents), Highlandtown (1.0 per 1,000 residents), Harbor East/Little Italy (0.7 per 1,000 residents), and Greater Roland Park/Poplar Hill (0.7 per 1,000 residents).

Regional Dynamics

Approximately 25% of all jobs in the metropolitan area are located in Baltimore City, which means that many Baltimore residents may need to have easy access to the 75% of jobs that are elsewhere in the region¹⁰. *Vital Signs 11* tracks the percentage of residents who work outside the City using the Longitudinal Employer-Household Dynamics data.

- Based on the 2010 LEHD, over half (54.2%) of the City's residents commuted to work outside of the City. The CSAs where the **largest** percentage of workers commuted outside of the City to work were Brooklyn/Curtis Bay/Hawkins Point (72.7%), Morrell Park/Violetville (68.7%), Westport/Mt. Winans/Lakeland (64.5%), and Beechfield/Ten Hills/West Hills (62.5%). The CSAs with the **smallest** percentage of workers that commute outside of the City was Downtown/Seton Hill (40.9%) and Harbor East/Little Italy (41.9%).

Data Fact:

In 2011, there were 19 CSAs that had no banks or bank branches located within the CSA.

⁹ Social Compact, BNIA-JFI (2008) *Baltimore Neighborhood Market DrillDown: Catalyzing Business Investment in Inner-City Neighborhoods* http://www.bnijfi.org/uploaded_files/baltimore-drilldown-full-report.pdf

¹⁰ Bureau of Labor Statistics www.bls.gov

New Indicators in Vital Signs 11

Vital Signs 11, Workforce & Economic Development includes three new indicators from two new sources of data: *number of banks, bank branches per 1,000 residents* and *percentage of residents commuting to work outside the City*. The data included in *Vital Signs 11* will serve as the baseline for future comparisons, and as such is not comparable to previous data.

Baseline rates in 2011 for Baltimore City: New Workforce & Economic Development Indicators

Number of banks in Baltimore City	124
Number of banks and bank branches per 1,000 residents	0.2
Percentage of residents commuting to work outside of the City	54.2% (in 2010)

Economic & Workforce Development

Indicator Definitions & Rankings



For each indicator reported in *Vital Signs 11*, we provide the data source, the years for which it is reported, and the five CSAs with the highest and lowest values for the indicator; these may not correspond to positive or negative trends.

Labor Force Participation and Employment

Percent of Population (Ages 16-64) Employed

Measure of persons working and earning a income.

Definition: The number of persons between the ages of 16 and 64 formally employed or self-employed and earning a formal income. It is used to understand how many persons are working out of the entire population, not just those in the labor force (persons who may be looking for work or working).

Source: *American Community Survey, 2007-2011*

Five Highest:

1. Canton
2. Fells Point
3. Mt. Washington/Coldspring
4. South Baltimore
5. Inner Harbor/Federal Hill

Five Lowest:

1. Oldtown/Middle East
2. Upton/Druid Heights
3. Clifton-Berea
4. Greenmount East
5. Southern Park Heights

Percent of Population (Ages 16-64) Unemployed and Looking for Work

Measure of persons who are not working.

Definition: The number of persons between the ages of 16 and 64 not working out of all persons, not just those in the labor force (persons who may be looking for work). These persons are seeking work that pays a formal income.

Source: *American Community Survey, 2007-2011*

Five Highest:

1. Southwest Baltimore
2. Southern Park Heights
3. Edmonson Village
4. Greenmount East
5. Sandtown-Winchester/Harlem Park

Five Lowest:

1. Canton
2. Greater Roland Park/Poplar Hill
3. Downtown/Seton Hill
4. Mt. Washington/Coldspring
5. North Baltimore/Guilford/Homeland

Percent of Population (Ages 16-64) Not in the Labor Force

Measure of persons not working and not seeking work.

Definition: The number of persons who are not in the labor force out of all persons between the ages of 16 and 64 in the area. There are several reasons as to why persons may not be included in the labor force. These reasons may include: they are caretakers for children or other family members; they attend school or job training; they may have a disability; and they are discouraged or frustrated and have given up seeking a job or have a past history that may include criminal activity.

Source: *American Community Survey, 2007-2011*

Five Highest:

1. Oldtown/Middle East
2. Upton/Druid Heights
3. Clifton-Berea
4. Greenmount East
5. Madison/East End

Five Lowest:

1. Fells Point
2. Canton
3. Mt. Washington/Coldspring
4. South Baltimore
5. Highlandtown

Unemployment Rate

Measure of persons actively seeking work.

Definition: The number of persons between the ages of 16 and 64 that are in the labor force (and are looking for work) but are not currently working.

Source: *American Community Survey, 2007-2011*

Five Highest:

1. Southern Park Heights
2. Southwest Baltimore
3. Upton/Druid Heights
4. Greenmount East
5. Madison/East End

Five Lowest:

1. Canton
2. Greater Roland Park/Poplar Hill
3. Mt. Washington/Coldspring
4. Medfield/Hampden/Woodberry
5. Inner Harbor/Federal Hill

Educational Attainment of the Labor Force

Percent of Population Aged 25-64 with Less than a High School Diploma

Measures the number of persons with little formal education and training.

Definition: This indicator reflects the number of persons that have not completed, graduated, or received a high school diploma or GED. This is a standard indicator used to measure the portion of the population with less than a basic level of skills needed for the workplace. Persons under the age of 25 are not included in this analysis since many of these persons are still attending various levels of schooling.

Source: *American Community Survey, 2007-2011*

Five Highest:

1. Madison/East End
2. Orangeville/East Highlandtown
3. Oldtown/Middle East
4. Upton/Druid Heights
5. Southeastern

Five Lowest:

1. Greater Roland Park/Poplar Hill
2. North Baltimore/Guilford/Homeland
3. Mt. Washington/Coldspring
4. Cross-Country/Cheswolde
5. Canton

Percent of Population Aged 25-64 with a High School Diploma

Measures the number of persons with basic formal education and training.

Definition: This indicator reflects the number of persons that have completed, graduated, or received a high school diploma or GED. This is a standard indicator used to measure the portion of the population with a basic level of skills needed for the workplace. Persons under the age of 25 are not included in this analysis since many of these persons are still attending various levels of schooling.

Source: *American Community Survey, 2007-2011*

Five Highest:

1. Cherry Hill
2. Midway/Coldstream
3. Howard Park/West Arlington
4. Edmonson Village
5. Dickeyville/Franklinton

Five Lowest:

1. Great Roland Park/Poplar Hill
2. North Baltimore/Guilford/Homeland
3. Inner Harbor/Federal Hill
4. Fells Point
5. Mt. Washington/Coldspring

Percent of Population Aged 25-64 with Some College Education and Above

Measures the number of persons with advanced formal education and training.

Definition: This indicator reflects the number of persons that have completed, graduated, or received a high school diploma or GED and also either taken some college courses, completed their Associates, Bachelor's, or an advanced degree. This is an indicator used to measure the portion of the population having an advanced level of skills needed for the workplace. Persons under the age of 25 are not included in this analysis since many of these persons are still attending various levels of schooling.

Source: *American Community Survey, 2007-2011*

Five Highest:

1. Greater Roland Park/Poplar Hill
2. North Baltimore/Guilford/Homeland
3. Mt. Washington/Coldspring
4. Inner Harbor/Federal Hill
5. Downtown/Seton Hill

Five Lowest:

1. Madison East End
2. Midway/Coldstream
3. Cherry Hill
4. Greenmount East
5. Sandtown-Winchester/Harlem Park

Commercial Investment Activity

Total Number of Commercial Properties

Measures the number of commercial businesses in an area.

Definition: This indicator reflects the number of commercial businesses located within an area in a particular year. This includes all establishments that are classified as being commercial enterprises by the State of Maryland. These businesses may serve the local community, residents from across the City, or anywhere else.

Source: *Maryland Property View, 2010-2011*

Five Highest:

1. Downtown/Seton Hill
2. Midtown
3. Brooklyn/Curtis Bay/Hawkins Point
4. Southwest Baltimore
5. Greater Charles Village/Barclay

Five Lowest:

1. Cross-Country/Cheswolde
2. Dickeyville/Franklinton
3. Edmonson Village
4. Beechfield/Ten Hills/West Hills
5. Forest Park/Walbrook

Percent of Commercial Properties with Rehabilitation Permits of over \$5,000

Measures the demand and financial ability to invest and do business in an area.

Definition: This indicator reflects the number of businesses that are investing within their current establishment and not the level of their investment. Permits for work below \$5,000 are considered to be minor and not included in this indicator. A single establishment can apply for and receive multiple permits.

Source: *Baltimore City Department of Housing, 2010-2011*

Five Highest:

1. Cherry Hill
2. South Baltimore
3. Beechfield/Ten Hills/West Hills
4. Inner Harbor/Federal Hill
5. Oldtown/Middle East

Five Lowest:

1. Madison/East End
2. Lauraville
3. Greenmount East
4. Greater Govans
5. Southwest Baltimore

Business Size and Age

Total Number of Businesses

Measure of businesses in an area.

Definition: This indicator reflects the total number of businesses (both for-profit and non-profit) within an area at a single time in a year. While effort is made to verify each establishment and their location, this information can change quickly and should be taken as an estimate.

Source: *InfoUSA, 2010, 2011*

Five Highest:

1. Downtown/Seton Hill
2. Midtown
3. Greater Charles Village/Barclay
4. Medfield/Hampden/Woodberry
5. Inner Harbor/Federal Hill

Five Lowest:

1. Dickeyville/Franklinton
2. Edmonson Village
3. Chinquapin Park/Belvedere
4. Poppleton/The Terraces/Hollins Market
5. Beechfield/Ten Hills/West Hills

Total Number of Employees

Measures the total number of persons who work at businesses in an area.

Definition: This indicator reflects the total number of persons reported to be employed by businesses (both for-profit and non-profit) within an area at a single time in a year. While effort is made to verify each establishment, their location, and employment, this information can change quickly, not every business provides employment figures and should be taken as an estimate.

Source: *InfoUSA, 2010, 2011*

Five Highest:

1. Downtown/Seton Hill
2. Harbor East/Little Italy
3. Midtown
4. Inner Harbor/Federal Hill
5. Southeastern

Five Lowest:

1. Dickeyville/Franklinton
2. Edmonson Village
3. Forest Park/Walbrook
4. Greater Govans
5. Madison/East End

Total Number of Businesses with Less than 50 Employees

Measures the number of small businesses in an area.

Definition: This indicator reflects the total number of businesses (both for-profit and non-profit) that report having less than 50 persons employed within an area at a single time in a year. While effort is made to verify each establishment, their location, and employment, this information can change quickly, not every business provides employment figures and should be taken as an estimate.

Source: InfoUSA, 2010, 2011

Five Highest:

1. Downtown/Seton Hill
2. Midtown
3. Greater Charles Village/Barclay
4. Medfield/Hampden/Woodberry
5. Inner Harbor/Federal Hill

Five Lowest:

1. Dickeyville/Franklinton
2. Edmonson Village
3. Chinquapin Park/Belvedere
4. Beechfield/Ten Hills/West Hills
5. Poppleton/The Terraces/Hollins Market

Percent of Businesses that are One Year Old or Less

Measures very young businesses.

Definition: This indicator measures the number of businesses (both for-profit and non-profit) that report their establishment as being one year or less. The age of the business is determined by the year that the first year they appeared in the business database.

Source: InfoUSA, 2010, 2011

Five Highest:

1. Belair-Edison
2. Forest Park/Walbrook
3. Penn North/Reservoir Hill
4. Greater Mondawmin
5. Allendale/Irvington/S. Hilton

Five Lowest:

1. Orangeville/East Highlandtown
2. Dickeyville/Franklinton
3. Mt. Washington/Coldspring
4. Washington Village
5. Greater Roland Park/Poplar Hill

Percent of Businesses that are Two Years Old or Less

Measures young and very young businesses.

Definition: This indicator measures the number of businesses (both for-profit and non-profit) that report their establishment as being two years or less. The age of the business is determined by the year that the first year they appeared in the business database.

Source: *InfoUSA, 2010, 2011*

Five Highest:

1. Forest Park/Walbrook
2. Dorchester/Ashburton
3. Poppleton/The Terraces/Hollins Market
4. Lauraville
5. Greater Mondawmin

Five Lowest:

1. Greater Roland Park/Poplar Hill
2. Hamilton
3. Chinquapin Park/Belvedere
4. Oldtown/Middle East
5. Clifton-Berea

Percent of Businesses that are Four Years Old or Less

Measures young businesses.

Definition: This indicator measures the number of businesses (both for-profit and non-profit) that report their establishment as being four years or less. The age of the business is determined by the year that the first year they appeared in the business database. A business that has been in operation more than four years has a greater likelihood of remaining open for a longer period of time.

Source: *InfoUSA, 2010, 2011*

Five Highest:

1. Forest Park/Walbrook
2. Poppleton/The Terraces/Hollins Market
3. Northwood
4. Cross-Country/Cheswolde
5. Mt. Washington/Coldspring

Five Lowest:

1. Greater Roland Park/Poplar Hill
2. Washington Village
3. Claremont/Armistead
4. Cherry Hill
5. Morrell Park/Violetville

Neighborhood Businesses

Number of Neighborhood Businesses

Measures businesses that serve local residents.

Definition: This indicator measures the number of businesses (both for-profit and non-profit) that can be considered to provide products and services to local residents. The industries that are included in this indicator are: Retail Trade (NAICS 44-45); Finance and Insurance (NAICS 52); Professional, Scientific, and Technical Services (NAICS 54); Health Care and Social Assistance (NAICS 62); Arts, Entertainment, and Recreation (NAICS 71); Accommodation and Food Services (NAICS 72); and Other Services except Public Administration (NAICS 81). The primary industry reported by each business was used to determine their inclusion.

Source: *InfoUSA, 2010, 2011*

Five Highest:

1. Downtown/Seton Hill
2. Midtown
3. Greater Charles Village/Barclay
4. Inner Harbor/Federal Hill
5. Medfield/Hampden/Woodberry

Five Lowest:

1. Dickeyville/Franklinton
2. Edmonson Village
3. Claremont/Armistead
4. Cherry Hill
5. Beechfield/Ten Hills/West Hills

Number of Neighborhood Businesses per 1,000 Residents

Measures the concentration of businesses that serve local residents.

Definition: This indicator measures the number of businesses (both for-profit and non-profit) that can be considered to provide products and services to local residents per 1,000 residents to allow for comparison across areas. The industries that are included in this indicator are: Retail Trade (NAICS 44-45); Finance and Insurance (NAICS 52); Professional, Scientific, and Technical Services (NAICS 54); Health Care and Social Assistance (NAICS 62); Arts, Entertainment, and Recreation (NAICS 71); Accommodation and Food Services (NAICS 72); and Other Services except Public Administration (NAICS 81). The primary industry reported by each business was used to determine their inclusion.

Source: *InfoUSA, 2010, 2011*

Five Highest:

1. Downtown/Seton Hill
2. Inner Harbor/Federal Hill
3. Midtown
4. Harbor East/Little Italy
5. Oldtown/Middle East

Five Lowest:

1. Dickeyville/Franklinton
2. Edmonson Village
3. Northwood
4. Beechfield/Ten Hills/West Hills
5. Claremont/Armistead

Total Number of Employees of Neighborhood Businesses

Measures the number of persons employed in businesses serving the local area.

Definition: This indicator measures the number of persons employed by businesses (both for-profit and non-profit) that can be considered to provide products and services to local residents. The industries that are included in this indicator are: Retail Trade (NAICS 44-45); Finance and Insurance (NAICS 52); Professional, Scientific, and Technical Services (NAICS 54); Health Care and Social Assistance (NAICS 62); Arts, Entertainment, and Recreation (NAICS 71); Accommodation and Food Services (NAICS 72); and Other Services except Public Administration (NAICS 81). The primary industry reported by each business was used to determine their inclusion. It is important to note that the persons employed by these businesses do not necessarily live in the neighborhood where the business is located.

Source: InfoUSA, 2010, 2011

Five Highest:

1. Downtown/Seton Hill
2. Midtown
3. Harbor East/Little Italy
4. Inner Harbor/Federal Hill
5. Orangeville/East Highlandtown

Five Lowest:

1. Dickeyville/Franklinton
2. Edmonson Village
3. Forest Park/Walbrook
4. Cross-Country/Cheswolde
5. Penn North/Reservoir Hill

Number of Banks and Bank Branches per 1,000 Residents

Measures the ability of businesses and residents to access credit and financial services.

Definition: This indicator measures the number of banks and bank branches per 1,000 residents within an area to allow for comparison across areas. Banks are required to provide information as to the locations of their establishments and branches to FDIC.

Source: Federal Deposit Insurance Corporation (FDIC), 2011

Five Highest:

1. Downtown/Seton Hill
2. Highlandtown
3. Harbor East/Little Italy
4. Greater Roland Park/Poplar Hill
5. Fells Point

Five Lowest:

Nineteen CSAs have no banks/bank branches per 1,000 residents.

Regional Dynamics

Percent of Employed Residents who Work Outside of Baltimore City

Measures the number of residents who commute outside of Baltimore City to work.

Definition: This indicator reflects the number of persons who are employed and commute outside of Baltimore City to another jurisdiction (or state) to work. Only persons who report being employed and are at least 16 years old are included in the analysis.

Source: U.S. Census Bureau, Longitudinal Employer-Household Dynamics (LEHD), 2010

Five Highest:

1. Brooklyn/Curtis Bay/Hawkins Point
2. Morrell Park/Violetville
3. Westport/Mt. Winans/Lakeland
4. Beechfield/Ten Hills/West Hills
5. Allendale/Irvington/S. Hilton

Five Lowest:

1. Downtown/Seton Hill
2. Harbor East/Little Italy
3. Greater Roland Park/Poplar Hill
4. Midtown
5. Fells Point

Labor Force Participation and Employment

Community Statistical Area (CSA)	Percent Population 16-64 Employed	Percent Population 16-64 Unemployed	Percent Population 16-64 Not in Labor Force	Unemployment Rate
	2007-2011	2007-2011	2007-2011	2007-2011
Allendale/Irvington/S. Hilton	49.0	9.8	41.1	16.6
Beechfield/Ten Hills/West Hills	62.0	7.4	30.1	10.7
Belair-Edison	58.1	10.6	31.0	15.4
Brooklyn/Curtis Bay/Hawkins Point	53.3	9.8	36.9	15.6
Canton	74.9	2.8	22.1	3.7
Cedonia/Frankford	62.8	8.9	28.3	12.4
Cherry Hill	45.1	12.1	42.8	21.1
Chinquapin Park/Belvedere	62.5	8.5	28.9	12.0
Claremont/Armistead	56.0	8.2	35.8	12.8
Clifton-Berea	38.6	10.5	50.8	21.4
Cross-Country/Cheswolde	61.5	5.2	33.1	7.8
Dickeyville/Franklintown	55.5	6.3	37.9	10.2
Dorchester/Ashburton	51.8	6.3	41.9	10.9
Downtown/Seton Hill	54.7	3.0	42.0	5.2
Edmondson Village	51.5	13.7	34.7	21.1
Fells Point	74.2	4.0	21.2	5.1
Forest Park/Walbrook	49.0	7.7	43.2	13.6
Glen-Falstaff	53.1	7.6	39.3	12.5
Greater Charles Village/Barclay	50.3	4.8	44.7	8.7
Greater Govans	51.9	8.9	39.2	14.6
Greater Mondawmin	46.0	8.9	45.1	16.2
Greater Roland Park/Poplar Hill	69.3	2.9	27.8	4.0
Greater Rosemont	43.5	10.6	45.8	19.7
Greenmount East	38.7	12.2	48.8	24.0
Hamilton	65.3	6.3	28.1	8.8
Harbor East/Little Italy	59.0	9.0	32.0	13.3
Harford/Echodale	65.5	4.8	29.7	6.8
Highlandtown	68.6	6.0	24.9	8.0
Howard Park/West Arlington	49.1	7.5	43.5	13.2
Inner Harbor/Federal Hill	69.8	3.9	26.0	5.3
Lauraville	64.5	8.4	27.2	11.5
Loch Raven	62.1	6.5	31.4	9.4
Madison/East End	40.1	11.7	48.0	22.5
Medfield/Hampden/Woodberry/Remington	67.3	3.9	28.7	5.5
Midtown	57.3	4.1	38.6	6.7
Midway/Coldstream	48.7	9.5	41.8	16.3
Morrell Park/Violetville	55.3	5.3	39.3	8.7
Mt. Washington/Coldspring	73.3	3.3	23.4	4.3
North Baltimore/Guilford/Homeland	55.6	3.7	40.6	6.2
Northwood	53.1	7.3	39.6	12.0
Oldtown/Middle East	33.8	9.9	56.3	22.6
Orangeville/East Highlandtown	57.4	6.2	36.3	9.7
Patterson Park North & East	59.4	9.6	30.8	13.9
Penn North/Reservoir Hill	44.5	10.7	44.8	19.4
Pimlico/Arlington/Hilltop	45.6	9.4	45.0	17.2
Poppleton/The Terraces/Hollins Market	45.9	8.7	45.4	15.9
Sandtown-Winchester/Harlem Park	42.2	12.1	45.5	22.4
South Baltimore	70.4	5.5	23.9	7.2
Southeastern	51.8	6.2	41.7	10.7
Southern Park Heights	39.7	14.0	46.2	26.0
Southwest Baltimore	42.0	14.7	43.4	25.9
The Waverlies	62.2	8.7	29.1	12.3
Upton/Druid Heights	35.2	12.1	52.6	25.6
Washington Village/Pigtown	55.7	7.4	37.0	11.7
Westport/Mt. Winans/Lakeland	58.4	10.1	31.4	14.8
Baltimore City	54.4	7.9	37.6	12.6

For more information on these indicators please visit <http://www.bniajfi.org>.

Educational Attainment			
Community Statistical Area (CSA)	Percent Population 25 or over Without a High School Diploma	Percent Population 25 or over With High School Diploma and/or Some College	Percent Population 25 or over with Bachelor's Degree and Above
	2007-2011	2007-2011	2007-2011
Allendale/Irvington/S. Hilton	25.1	63.0	11.8
Beechfield/Ten Hills/West Hills	13.5	64.0	22.5
Belair-Edison	23.0	65.8	11.2
Brooklyn/Curtis Bay/Hawkins Point	34.1	59.5	6.4
Canton	9.0	30.3	60.7
Cedonia/Frankford	20.1	66.2	13.8
Cherry Hill	26.1	68.9	5.1
Chinquapin Park/Belvedere	11.5	53.7	34.8
Claremont/Armistead	27.6	62.9	9.4
Clifton-Berea	32.7	59.5	7.8
Cross-Country/Cheswolde	8.0	41.9	50.1
Dickeyville/Franklintown	17.9	66.3	15.7
Dorchester/Ashburton	16.4	61.9	21.7
Downtown/Seton Hill	10.7	26.5	62.9
Edmondson Village	23.5	67.2	9.3
Fells Point	14.4	25.1	60.6
Forest Park/Walbrook	18.2	61.5	20.3
Glen-Falstaff	20.1	51.8	28.0
Greater Charles Village/Barclay	15.6	37.2	47.2
Greater Govans	24.3	62.0	13.6
Greater Mondawmin	21.9	62.5	15.6
Greater Roland Park/Poplar Hill	2.8	20.6	76.6
Greater Rosemont	30.1	62.3	7.5
Greenmount East	31.5	63.2	5.4
Hamilton	11.9	61.4	26.8
Harbor East/Little Italy	25.0	39.6	35.5
Harford/Echodale	11.7	64.4	23.9
Highlandtown	24.8	41.5	33.7
Howard Park/West Arlington	17.5	68.1	14.5
Inner Harbor/Federal Hill	11.9	22.7	65.4
Lauraville	10.3	54.6	35.1
Loch Raven	13.6	63.2	23.2
Madison/East End	41.8	55.4	2.9
Medfield/Hampden/Woodberry/Remington	17.2	35.6	47.1
Midtown	14.4	28.5	57.2
Midway/Coldstream	27.3	68.6	4.2
Morrell Park/Violetville	34.6	56.5	8.9
Mt. Washington/Coldspring	5.2	26.0	68.9
North Baltimore/Guilford/Homeland	3.5	22.3	74.2
Northwood	14.0	59.6	26.4
Oldtown/Middle East	38.8	49.7	11.6
Orangeville/East Highlandtown	41.2	45.5	13.3
Patterson Park North & East	30.0	41.8	28.2
Penn North/Reservoir Hill	23.6	58.3	18.2
Pimlico/Arlington/Hilltop	26.9	64.8	8.3
Poppleton/The Terraces/Hollins Market	31.0	51.6	17.5
Sandtown-Winchester/Harlem Park	32.3	62.2	5.5
South Baltimore	15.9	32.3	51.8
Southeastern	36.4	55.8	7.8
Southern Park Heights	29.9	62.6	7.5
Southwest Baltimore	31.1	59.3	9.6
The Waverlies	22.9	54.4	22.8
Upton/Druid Heights	36.7	54.2	9.1
Washington Village/Pigtown	26.3	41.2	32.5
Westport/Mt. Winans/Lakeland	28.5	61.8	9.7
Baltimore City	21.5	52.7	25.8

For more information on these indicators please visit <http://www.bniajfi.org>.

Commercial Business Activity and Banking

Community Statistical Area (CSA)	Total Number of Commercial Businesses			Percent of Commercial Properties with Rehab Permits Above \$5,000			Number of Banks and Bank Branches per 1,000 Residents
	2010	2011	Change (10-11)	2010	2011	Change (10-11)	2011
Allendale/Irvington/S. Hilton	279	278	-0.4	13.3	8.6	-4.6	0.0
Beechfield/Ten Hills/West Hills	47	47	0.0	25.5	27.7	2.1	0.1
Belair-Edison	165	165	0.0	8.5	10.9	2.4	0.2
Brooklyn/Curtis Bay/Hawkins Point	880	838	-4.8	5.2	7.4	2.2	0.1
Canton	205	210	2.4	14.1	13.3	-0.8	0.5
Cedonia/Frankford	231	231	0.0	7.8	9.5	1.7	0.3
Cherry Hill	91	93	2.2	29.7	38.7	9.0	0.0
Chinquapin Park/Belvedere	57	57	0.0	10.5	17.5	7.0	0.3
Claremont/Armistead	183	182	-0.5	10.4	7.7	-2.7	0.0
Clifton-Berea	149	149	0.0	6.7	4.7	-2.0	0.0
Cross-Country/Cheswolde	24	24	0.0	20.8	16.7	-4.2	0.0
Dickeyville/Franklintown	29	30	3.4	3.4	16.7	13.2	0.0
Dorchester/Ashburton	116	116	0.0	7.8	6.0	-1.7	0.0
Downtown/Seton Hill	1,260	1,240	-1.6	23.3	26.6	3.3	5.6
Edmondson Village	32	32	0.0	6.3	6.3	0.0	0.0
Fells Point	526	527	0.2	9.9	13.1	3.2	0.6
Forest Park/Walbrook	53	52	-1.9	20.8	3.8	-16.9	0.0
Glen-Falstaff	333	332	-0.3	7.5	13.6	6.0	0.3
Greater Charles Village/Barclay	630	626	-0.6	18.9	17.7	-1.2	0.2
Greater Govans	122	121	-0.8	4.1	3.3	-0.8	0.0
Greater Mondawmin	147	147	0.0	19.0	20.4	1.4	0.2
Greater Roland Park/Poplar Hill	116	116	0.0	26.7	12.9	-13.8	0.7
Greater Rosemont	301	300	-0.3	6.6	7.0	0.4	0.1
Greenmount East	193	193	0.0	1.6	3.1	1.6	0.0
Hamilton	195	195	0.0	7.2	11.3	4.1	0.1
Harbor East/Little Italy	489	484	-1.0	14.5	12.6	-1.9	0.7
Harford/Echodale	191	190	-0.5	6.8	14.2	7.4	0.2
Highlandtown	374	371	-0.8	9.4	11.6	2.2	1.0
Howard Park/West Arlington	156	155	-0.6	11.5	8.4	-3.2	0.3
Inner Harbor/Federal Hill	505	509	0.8	19.2	27.5	8.3	0.4
Lauraville	144	134	-6.9	3.5	2.2	-1.2	0.1
Loch Raven	53	53	0.0	34.0	20.8	-13.2	0.2
Madison/East End	183	183	0.0	7.7	1.6	-6.0	0.0
Medfield/Hampden/Woodberry/Remington	551	545	-1.1	10.3	13.8	3.4	0.2
Midtown	966	963	-0.3	8.1	7.8	-0.3	0.2
Midway/Coldstream	284	284	0.0	3.2	3.9	0.7	0.1
Morrell Park/Violetville	474	475	0.2	11.0	10.5	-0.4	0.1
Mt. Washington/Coldspring	102	99	-2.9	9.8	14.1	4.3	0.2
North Baltimore/Guilford/Homeland	235	235	0.0	22.1	17.0	-5.1	0.1
Northwood	63	63	0.0	11.1	19.0	7.9	0.0
Oldtown/Middle East	480	486	1.3	24.4	27.2	2.8	0.3
Orangeville/East Highlandtown	619	620	0.2	15.5	16.1	0.6	0.3
Patterson Park North & East	162	162	0.0	7.4	6.8	-0.6	0.1
Penn North/Reservoir Hill	145	143	-1.4	6.9	7.0	0.1	0.0
Pimlico/Arlington/Hilltop	207	207	0.0	22.7	23.7	1.0	0.2
Poppleton/The Terraces/Hollins Market	233	233	0.0	9.0	11.6	2.6	0.2
Sandtown-Winchester/Harlem Park	190	192	1.1	14.2	22.4	8.2	0.0
South Baltimore	251	252	0.4	25.9	30.6	4.7	0.5
Southeastern	429	429	0.0	11.0	13.5	2.6	0.5
Southern Park Heights	179	180	0.6	6.7	5.6	-1.1	0.0
Southwest Baltimore	700	698	-0.3	3.0	3.6	0.6	0.0
The Waverlies	172	172	0.0	6.4	6.4	0.0	0.0
Upton/Druid Heights	315	312	-1.0	7.6	6.1	-1.5	0.0
Washington Village/Pigtown	342	341	-0.3	14.6	15.2	0.6	0.4
Westport/Mt. Winans/Lakeland	253	253	0.0	13.4	11.1	-2.4	0.1
Baltimore City	15,828	15,741	-0.5	12.4	13.6	1.1	0.2

For more information on these indicators please visit <http://www.bniajfi.org>.

Businesses and Employment

Community Statistical Area (CSA)	Total Number of Businesses			Total Number of Employees			Total Number of Businesses with Fewer than 50 Employees		
	2010	2011	Change (10-11)	2010	2011	Change (10-11)	2010	2011	Change (10-11)
Allendale/Irvington/S. Hilton	269	237	-11.9	2,778	2,502	-9.9	255	226	-11.4
Beechfield/Ten Hills/West Hills	154	136	-11.7	1,462	1,329	-9.1	148	130	-12.2
Belair-Edison	225	224	-0.4	1,590	1,540	-3.1	217	217	0.0
Brooklyn/Curtis Bay/Hawkins Point	329	414	25.8	6,127	6,696	9.3	297	386	30.0
Canton	314	322	2.5	2,653	2,516	-5.2	307	316	2.9
Cedonia/Frankford	426	379	-11.0	3,281	2,935	-10.5	414	368	-11.1
Cherry Hill	88	138	56.8	872	1,198	37.4	84	132	57.1
Chinquapin Park/Belvedere	140	128	-8.6	1,170	1,153	-1.5	136	124	-8.8
Claremont/Armistead	177	185	4.5	2,681	3,024	12.8	162	168	3.7
Clifton-Berea	182	169	-7.1	2,009	1,487	-26.0	173	161	-6.9
Cross-Country/Cheswolde	209	193	-7.7	1,088	979	-10.0	207	191	-7.7
Dickeyville/Franklintown	32	39	21.9	258	310	20.2	31	37	19.4
Dorchester/Ashburton	173	177	2.3	1,438	1,173	-18.4	166	172	3.6
Downtown/Seton Hill	2,985	2,730	-8.5	85,143	86,930	2.1	2,818	2,594	-7.9
Edmondson Village	55	58	5.5	501	380	-24.2	53	57	7.5
Fells Point	491	462	-5.9	5,649	5,572	-1.4	474	445	-6.1
Forest Park/Walbrook	146	142	-2.7	767	691	-9.9	144	141	-2.1
Glen-Falstaff	711	672	-5.5	8,523	6,052	-29.0	683	646	-5.4
Greater Charles Village/Barclay	884	842	-4.8	10,955	7,377	-32.7	862	823	-4.5
Greater Govans	149	153	2.7	989	921	-6.9	146	151	3.4
Greater Mondawmin	225	262	16.4	4,279	3,732	-12.8	209	245	17.2
Greater Roland Park/Poplar Hill	350	356	1.7	3,412	3,710	8.7	334	339	1.5
Greater Rosemont	311	284	-8.7	2,005	2,354	17.4	303	273	-9.9
Greenmount East	178	165	-7.3	1,173	1,097	-6.5	172	160	-7.0
Hamilton	263	241	-8.4	2,149	1,862	-13.4	254	233	-8.3
Harbor East/Little Italy	408	389	-4.7	41,601	45,289	8.9	390	368	-5.6
Harford/Echodale	278	316	13.7	2,549	2,536	-0.5	269	308	14.5
Highlandtown	386	369	-4.4	2,803	2,528	-9.8	375	358	-4.5
Howard Park/West Arlington	174	207	19.0	2,889	2,927	1.3	163	195	19.6
Inner Harbor/Federal Hill	810	767	-5.3	15,541	14,565	-6.3	756	716	-5.3
Lauraville	234	220	-6.0	1,752	1,430	-18.4	227	215	-5.3
Loch Raven	216	203	-6.0	4,256	2,016	-52.6	206	193	-6.3
Madison/East End	212	162	-23.6	1,142	923	-19.2	209	160	-23.4
Medfield/Hampden/Woodberry/Remington	861	818	-5.0	12,954	9,358	-27.8	828	788	-4.8
Midtown	1,100	993	-9.7	29,523	26,944	-8.7	1,063	964	-9.3
Midway/Coldstream	228	207	-9.2	1,576	1,352	-14.2	223	203	-9.0
Morrell Park/Violetole	463	456	-1.5	7,894	8,240	4.4	431	423	-1.9
Mt. Washington/Coldspring	219	194	-11.4	3,220	2,530	-21.4	204	182	-10.8
North Baltimore/Guilford/Homeland	411	394	-4.1	4,089	2,961	-27.6	397	385	-3.0
Northwood	157	145	-7.6	3,220	2,541	-21.1	148	137	-7.4
Oldtown/Middle East	475	480	1.1	15,720	9,657	-38.6	448	456	1.8
Orangeville/East Highlandtown	553	542	-2.0	10,386	10,063	-3.1	520	511	-1.7
Patterson Park North & East	205	194	-5.4	1,403	1,382	-1.5	200	189	-5.5
Penn North/Reservoir Hill	246	160	-35.0	2,398	1,372	-42.8	238	155	-34.9
Pimlico/Arlington/Hilltop	360	332	-7.8	4,281	3,358	-21.6	349	321	-8.0
Poppleton/The Terraces/Hollins Market	149	134	-10.1	1,203	1,081	-10.1	145	131	-9.7
Sandtown-Winchester/Harlem Park	246	221	-10.2	1,730	1,551	-10.3	238	214	-10.1
South Baltimore	244	236	-3.3	7,213	7,142	-1.0	227	223	-1.8
Southeastern	388	413	6.4	19,662	13,684	-30.4	353	381	7.9
Southern Park Heights	203	188	-7.4	1,708	1,582	-7.4	196	181	-7.7
Southwest Baltimore	452	442	-2.2	3,938	4,148	5.3	443	431	-2.7
The Waverlies	170	164	-3.5	1,972	1,955	-0.9	163	157	-3.7
Upton/Druid Heights	314	298	-5.1	2,747	2,662	-3.1	301	287	-4.7
Washington Village/Pigtown	350	323	-7.7	8,327	5,908	-29.1	320	300	-6.3
Westport/Mt. Winans/Lakeland	247	243	-1.6	3,592	3,612	0.6	229	224	-2.2
Baltimore City	20,243	19,318	-4.6	377,092	342,817	-9.1	19,321	18,503	-4.2

For more information on these indicators please visit <http://www.bniajfi.org>.

Businesses and Employment

Community Statistical Area (CSA)	Percent of Businesses that are Less than a Year Old			Percent of Businesses that are Two Years Old or Less			Percent of Businesses that are Four Years Old or Less		
	2010	2011	Change (10-11)	2010	2011	Change (10-11)	2010	2011	Change (10-11)
Allendale/Irvington/S. Hilton	8.9	11.0	2.0	19.3	15.6	-3.7	33.8	29.1	-4.7
Beechfield/Ten Hills/West Hills	3.9	8.1	4.2	22.1	12.5	-9.6	32.5	30.1	-2.3
Belair-Edison	8.9	12.1	3.2	22.7	18.8	-3.9	31.6	31.3	-0.3
Brooklyn/Curtis Bay/Hawkins Point	2.7	7.5	4.8	10.9	15.0	4.0	21.9	30.7	8.8
Canton	7.6	10.9	3.2	17.8	17.7	-0.1	33.4	34.2	0.7
Cedonia/Frankford	9.4	10.6	1.2	22.3	17.7	-4.6	36.2	33.5	-2.6
Cherry Hill	3.4	9.4	6.0	5.7	18.8	13.2	14.8	26.8	12.0
Chinquapin Park/Belvedere	5.7	7.0	1.3	21.4	10.9	-10.5	32.1	28.9	-3.2
Claremont/Armistead	7.3	7.0	-0.3	14.7	14.1	-0.6	27.7	26.5	-1.2
Clifton-Berea	4.9	7.7	2.7	15.9	11.2	-4.7	34.1	29.0	-5.1
Cross-Country/Cheswolde	3.3	9.3	6.0	22.0	13.0	-9.1	40.7	38.9	-1.8
Dickeyville/Franklintown	3.1	5.1	2.0	15.6	12.8	-2.8	37.5	35.9	-1.6
Dorchester/Ashburton	12.1	10.7	-1.4	23.7	20.9	-2.8	37.6	32.8	-4.8
Downtown/Seton Hill	7.3	8.5	1.2	19.2	14.3	-4.9	35.9	31.1	-4.8
Edmondson Village	7.3	10.3	3.1	16.4	17.2	0.9	27.3	32.8	5.5
Fells Point	8.4	7.6	-0.8	20.6	12.1	-8.4	34.6	30.5	-4.1
Forest Park/Walbrook	13.7	12.0	-1.7	26.0	23.9	-2.1	39.7	43.0	3.2
Glen-Falstaff	8.0	6.3	-1.8	21.0	14.6	-6.4	33.8	32.6	-1.2
Greater Charles Village/Barclay	10.2	10.0	-0.2	21.9	18.5	-3.4	40.0	36.5	-3.6
Greater Govans	7.4	9.2	1.8	26.8	15.7	-11.2	38.3	36.6	-1.7
Greater Mondawmin	8.4	11.1	2.6	16.4	19.5	3.0	31.1	32.1	0.9
Greater Roland Park/Poplar Hill	5.7	5.3	-0.4	17.4	6.7	-10.7	30.9	23.6	-7.3
Greater Rosemont	9.3	9.5	0.2	21.5	18.3	-3.2	37.3	35.2	-2.1
Greenmount East	10.1	9.1	-1.0	21.3	14.5	-6.8	30.9	29.1	-1.8
Hamilton	6.1	5.4	-0.7	20.2	8.7	-11.4	34.6	27.8	-6.8
Harbor East/Little Italy	10.3	8.7	-1.6	23.5	15.4	-8.1	39.5	33.7	-5.8
Harford/Echodale	4.7	9.5	4.8	12.9	15.5	2.6	25.9	27.5	1.6
Highlandtown	9.8	8.1	-1.7	19.2	15.4	-3.7	31.6	30.1	-1.5
Howard Park/West Arlington	2.9	7.2	4.4	14.9	13.5	-1.4	28.7	30.9	2.2
Inner Harbor/Federal Hill	7.9	9.5	1.6	21.6	15.1	-6.5	37.4	33.4	-4.0
Lauraville	12.4	10.5	-1.9	27.8	20.5	-7.3	40.2	37.7	-2.4
Loch Raven	5.1	6.9	1.8	20.8	11.3	-9.5	29.6	28.6	-1.1
Madison/East End	9.0	8.6	-0.3	19.8	14.2	-5.6	36.3	30.2	-6.1
Medfield/Hampden/Woodberry/Remington	7.3	6.0	-1.3	17.4	12.6	-4.8	31.0	28.0	-3.0
Midtown	10.1	6.6	-3.4	18.9	14.3	-4.6	32.5	27.2	-5.3
Midway/Coldstream	10.1	6.8	-3.3	21.1	13.5	-7.5	36.4	33.3	-3.1
Morrell Park/Violetville	5.8	5.7	-0.1	15.8	12.3	-3.5	27.9	27.0	-0.9
Mt. Washington/Coldspring	6.4	5.2	-1.2	25.1	11.3	-13.8	37.9	38.1	0.2
North Baltimore/Guilford/Homeland	6.3	7.4	1.0	20.4	13.2	-7.2	32.8	31.0	-1.9
Northwood	13.4	9.0	-4.4	32.5	18.6	-13.9	43.9	40.7	-3.3
Oldtown/Middle East	7.8	6.3	-1.5	26.9	11.0	-15.9	43.6	37.9	-5.7
Orangeville/East Highlandtown	6.5	4.8	-1.7	18.8	11.6	-7.2	32.7	31.5	-1.2
Patterson Park North & East	8.3	10.3	2.0	18.5	19.1	0.5	39.5	34.5	-5.0
Penn North/Reservoir Hill	6.5	11.3	4.7	16.7	16.3	-0.4	30.1	30.0	-0.1
Pimlico/Arlington/Hilltop	7.2	6.9	-0.3	23.9	13.9	-10.0	34.7	34.3	-0.4
Poppleton/The Terraces/Hollins Market	12.8	6.7	-6.0	30.2	20.9	-9.3	40.9	41.8	0.9
Sandtown-Winchester/Harlem Park	11.8	9.0	-2.7	23.6	16.3	-7.3	33.7	29.9	-3.9
South Baltimore	8.2	6.4	-1.8	17.6	11.9	-5.8	32.8	28.4	-4.4
Southeastern	7.0	8.7	1.8	17.8	17.2	-0.6	32.2	33.2	1.0
Southern Park Heights	9.4	8.5	-0.8	21.2	16.0	-5.2	36.5	31.9	-4.5
Southwest Baltimore	9.3	10.9	1.6	20.6	18.6	-2.0	33.4	34.4	1.0
The Waverlies	4.7	9.1	4.4	18.2	15.2	-3.0	33.5	32.9	-0.6
Upton/Druid Heights	9.9	8.7	-1.1	19.7	14.8	-5.0	28.3	27.5	-0.8
Washington Village/Pigtown	8.0	5.3	-2.7	14.9	11.5	-3.4	28.3	26.0	-2.3
Westport/Mt. Winans/Lakeland	11.3	7.8	-3.5	20.6	16.0	-4.6	33.2	28.8	-4.4
Baltimore City	8.0	8.1	0.1	20.0	14.8	-5.2	34.2	31.6	-2.6

For more information on these indicators please visit <http://www.bnaijfi.org>.

Businesses and Employment

Community Statistical Area (CSA)	Number of Neighborhood Businesses			Neighborhood Businesses per 1,000 Residents			Number of Employees at Neighborhood Businesses		
	2010	2011	Change (10-11)	2010	2011	Change (10-11)	2010	2011	Change (10-11)
Allendale/Irvington/S. Hilton	183	161	-12.0	11.3	9.9	-1.4	1,503	1,378	-8.3
Beechfield/Ten Hills/West Hills	98	87	-11.2	8.0	7.1	-0.9	753	663	-12.0
Belair-Edison	172	172	0.0	9.9	9.9	0.0	1,044	915	-12.4
Brooklyn/Curtis Bay/Hawkins Point	161	208	29.2	11.3	14.6	3.3	1,227	1,463	19.2
Canton	214	230	7.5	26.4	28.4	2.0	2,029	1,887	-7.0
Cedonia/Frankford	316	280	-11.4	13.4	11.9	-1.5	2,255	1,998	-11.4
Cherry Hill	47	85	80.9	5.7	10.4	4.6	353	625	77.1
Chinquapin Park/Belvedere	106	99	-6.6	13.7	12.8	-0.9	880	868	-1.4
Claremont/Armistead	76	77	1.3	9.2	9.4	0.1	1,124	1,243	10.6
Clifton-Berea	132	126	-4.5	13.4	12.8	-0.6	709	732	3.2
Cross-Country/Cheswold	138	124	-10.1	10.6	9.5	-1.1	563	517	-8.2
Dickeyville/Franklintown	18	17	-5.6	4.4	4.1	-0.2	135	91	-32.6
Dorchester/Ashburton	136	137	0.7	11.5	11.6	0.1	727	564	-22.4
Downtown/Seton Hill	2,210	2,041	-7.6	456.2	421.3	-34.9	58,327	53,390	-8.5
Edmondson Village	42	41	-2.4	5.3	5.2	-0.1	307	200	-34.9
Fells Point	362	346	-4.4	40.0	38.3	-1.8	4,801	4,742	-1.2
Forest Park/Walbrook	114	108	-5.3	11.6	11.0	-0.6	549	456	-16.9
Glen-Falstaff	484	451	-6.8	32.5	30.2	-2.2	3,688	3,542	-4.0
Greater Charles Village/Barclay	668	652	-2.4	40.8	39.8	-1.0	8,545	4,879	-42.9
Greater Govans	107	109	1.9	10.0	10.2	0.2	535	551	3.0
Greater Mondawmin	152	185	21.7	16.3	19.8	3.5	2,323	1,798	-22.6
Greater Roland Park/Poplar Hill	265	275	3.8	35.9	37.3	1.4	2,323	2,540	9.3
Greater Rosemont	232	213	-8.2	12.0	11.1	-1.0	1,016	1,119	10.1
Greenmount East	137	136	-0.7	14.5	14.4	-0.1	730	679	-7.0
Hamilton	184	169	-8.2	14.2	13.0	-1.2	1,395	1,277	-8.5
Harbor East/Little Italy	260	260	0.0	48.1	48.1	0.0	6,367	10,134	59.2
Harford/Echodale	185	216	16.8	11.0	12.8	1.8	1,236	1,204	-2.6
Highlandtown	271	258	-4.8	37.4	35.6	-1.8	1,979	1,677	-15.3
Howard Park/West Arlington	123	148	20.3	11.3	13.6	2.3	1,960	2,159	10.2
Inner Harbor/Federal Hill	570	566	-0.7	69.9	69.4	-0.5	10,665	9,633	-9.7
Lauraville	157	149	-5.1	12.8	12.1	-0.7	1,225	950	-22.4
Loch Raven	171	166	-2.9	11.2	10.8	-0.3	3,650	1,458	-60.1
Madison/East End	174	136	-21.8	22.4	17.5	-4.9	756	585	-22.6
Medfield/Hampden/Woodberry/Remington	560	552	-1.4	32.2	31.7	-0.5	4,620	4,108	-11.1
Midtown	799	725	-9.3	53.2	48.3	-4.9	22,948	22,533	-1.8
Midway/Coldstream	163	154	-5.5	16.9	16.0	-0.9	787	707	-10.2
Morrell Park/Violetteville	277	276	-0.4	30.9	30.8	-0.1	3,659	4,107	12.2
Mt. Washington/Coldspring	158	138	-12.7	30.6	26.7	-3.9	2,631	2,062	-21.6
North Baltimore/Guilford/Homeland	307	295	-3.9	17.6	16.9	-0.7	2,594	1,734	-33.2
Northwood	107	94	-12.1	6.4	5.6	-0.8	1,861	1,821	-2.1
Oldtown/Middle East	367	382	4.1	42.0	43.7	1.7	10,872	5,870	-46.0
Orangeville/East Highlandtown	310	304	-1.9	34.0	33.3	-0.7	6,662	6,420	-3.6
Patterson Park North & East	159	148	-6.9	10.9	10.2	-0.8	763	745	-2.4
Penn North/Reservoir Hill	180	113	-37.2	18.6	11.7	-6.9	1,322	533	-59.7
Pimlico/Arlington/Hilltop	299	277	-7.4	25.3	23.4	-1.9	3,796	2,905	-23.5
Poppleton/The Terraces/Hollins Market	110	93	-15.5	21.6	18.3	-3.3	831	680	-18.2
Sandtown-Winchester/Harlem Park	199	188	-5.5	13.4	12.6	-0.7	1,017	1,018	0.1
South Baltimore	152	155	2.0	13.7	14.0	0.3	2,357	5,967	153.2
Southeastern	180	200	11.1	28.8	31.9	3.2	2,783	3,093	11.1
Southern Park Heights	147	137	-6.8	11.1	10.3	-0.8	890	841	-5.5
Southwest Baltimore	324	326	0.6	18.1	18.2	0.1	2,564	2,689	4.9
The Waverlies	114	113	-0.9	14.7	14.6	-0.1	858	842	-1.9
Upton/Druid Heights	203	199	-2.0	17.0	16.7	-0.3	1,151	1,265	9.9
Washington Village/Pigtown	183	173	-5.5	33.3	31.4	-1.8	1,619	3,061	89.1
Westport/Mt. Winans/Lakeland	147	146	-0.7	20.6	20.5	-0.1	1,747	1,668	-4.5
Baltimore City	14,116	13,621	-3.5	22.7	21.9	-0.8	204,596	191,144	-6.6

For more information on these indicators please visit <http://www.bnajfi.org>.